

Ref No.: 07 /CBTT – VIMICO

Hanoi, 30 January 2026

## PEORIDIC INFORMATION DISCLOSURE OF FINANCIAL STATEMENTS

To: - The State Securities Commission (SSC)  
- The Hanoi Stock Exchange (HNX)

Pursuant to Clause 3, Article 14 of Circular No. 96/2020/TT-BTC dated November 16, 2020, issued by the Ministry of Finance, Vinacomin - Minerals Holding Corporation (Vimico) discloses its Financial Statements for the fourth quarter of 2025, covering October 1 to December 31, 2025, to the Hanoi Stock Exchange as follows:

1. Organization name: **Vinacomin – Minerals Holding Corporation**
2. Stock code: KSV
3. Address: 193, Nguyen Huy Tuong, Thanh Xuan, Hanoi
4. Tel: (84-4)6287 6666      Fax: (84-4)6288 3333
5. Email: [quanhecodongvimico@gmail.com](mailto:quanhecodongvimico@gmail.com)
6. Type of Information Disclosure: Periodic

### 2. Content of disclosed information:

- 2.1. Financial Statements for the fourth quarter of 2025

Separate Financial Statements (FS)  
 Consolidated Financial Statements (FS)  
 Combined Financial Statements (FS)

### 2.2. Explanation document in case of ticked Yes:

- The auditing organization gives an unqualified opinion for the FS (for the FS that has been reviewed/ audited...)

Yes

No

- Profit after tax of the reporting period has a difference of 5% or more before and after auditing, changing from a negative number to a positive number or vice versa

Yes

No



- Profit after corporate income tax shown in the income statement of the reporting period changes by 10% or more compared to the same period report in the previous year.

Yes  No

- Written explanation in the submission in case of accumulation:

Yes  No

- Profit after tax of the reporting period is negative, year-over-year profit is changed from a positive number to a negative number or vice versa

Yes  No

- This information has been published on Vimico's website on January 30th, 2026, as the link: <http://vimico.vn>

Yes  No

### **3. Report on transactions valued as 35% of the total assets in 2025.**

Revenue from the sale of copper cathodes under the copper cathode purchase and sale contract with Vietnam National Coal - Mineral Industries Holding Corporation Limited (Vinacomin) reached VND 4,236 billion in Q4/2025, with the full-year 2025 accumulated value totaling VND 7,909 billion.

We hereby certify that the information disclosed above is true and correct, and we bear full responsibility under the law for the contents of the disclosed information.

#### **Attached documents:**

- Financial Statement Q4/2025;
- Explanation Document No. 259 /VIMICO-TCKT dated 30/1/2026

#### **PERSON AUTHORIZED TO DISCLOSE INFORMATION DEPUTY GENERAL DIRECTOR**



Ngô Quốc Trung

Ha Noi, January 30, 2026

No: **259** /VIMICO – TCKT  
Explanation of Business Performance  
Fluctuations for Q4/2025

To:

- State Securities Commission
- Hanoi Stock Exchange

1. Public Organization: Vinacomin Minerals Holding Corporation
2. Stock code: KSV

Based on the production and business results for Q4 and the year-to-date results for 2025, TKV Minerals Corporation – JSC submits the following explanation of changes in operating results compared to the same period last year

Based on the business results for the Fourth quarter of 2025 (Q4.2025) and the year-to-date results for 2025, Vinacomin Minerals Holding Corporation (VIMICO) submits the following explanation of changes in operating results compared to the same period last year:

Unit: Million VND

Net profit after corporate income tax	Year 2024		Year 2025		Difference	
	Quarter 4/2024	For the period ended December 31	Quarter 4/2025	For the period ended December 31	Quarter 4	For the period ended December 31
<i>Separate financial statements</i>	232.915	1.272.407	544.841	1.992.383	311.926	719.976
<i>Consolidated financial statements</i>	239.086	1.221.618	631.244	1.998.813	392.158	777.195

Compared to the same period in 2024, the parent company's profit after tax in 2025 increased by VND 719,976 million, while the Corporation's consolidated profit increased by VND 777,195 million. In Q4 2025, the parent company's profit after tax increased by VND 311,926 million and the Corporation's consolidated profit increased by VND 392,158 million compared to Q4 2024.”

#### Reasons:

The increase in the Corporation's profit after tax was primarily attributable to higher average selling prices of the main products in 2025 compared with the same period, as detailed below:

- **Copper cathode:** Average selling price of VND 262.2 million/ton, up by VND 32 million/ton;
- **Gold:** Average selling price of VND 2,556.3 million/kg, up by VND 758.8 million/kg; sales volume increased by 25 kg.
- **Silver:** Average selling price of VND 22.2 million/kg, up by VND 4.3 million/kg; sales volume increased by 29 kg.



- **Zinc ingot:** Average selling price of VND 74.8 million/ton, up by VND 4.9 million/ton; sales volume increased by 29 tons.

- Cao Bang Cast Iron and Steel JSC - Vimico reported an accumulated loss of VND 205,165 million, mainly due to sluggish consumption of steel billets. Total sales volume in 2025 reached 162,036 tons, down 2,721 tons compared to the same period last year, while the average selling price decreased by VND 0.72 million/ton year-on-year.

Respectfully submitted.

*Recipients:*

- As above;
- QTK (coordination);
- Archive: VT, TCKT.



Trinh Van Tue

